

Factsheet

About METRO GROUP

METRO GROUP is one of the most important international retailing companies: Some 280,000 employees from 179 nations are working at over 2,100 outlets in 33 countries in Europe, Africa and Asia. The portfolio of our strong sales brands offers a wide range of services for private and commercial customers. All sales brands of METRO GROUP take leading market positions in their respective segment and demonstrate their competence in trade and retail on a daily basis. Responsibility towards our customers, stockholders and the public characterizes our corporate thinking and action. Innovative strength is one of our key success factors. As a foresighted and high-performance group of companies, we also want to contribute to the further development and modernization of the retail sector - both, at the national and at the international level.

Group Structure / Sales Brands



Metro Cash & Carry is the leading international player in the cash & carry sector.



Real is the leading operator of hypermarkets in Germany and a number of Eastern European countries.



Media-Saturn is Europe's leader in consumer electronic retailing



Galeria Kaufhof is Germany's leading department store.



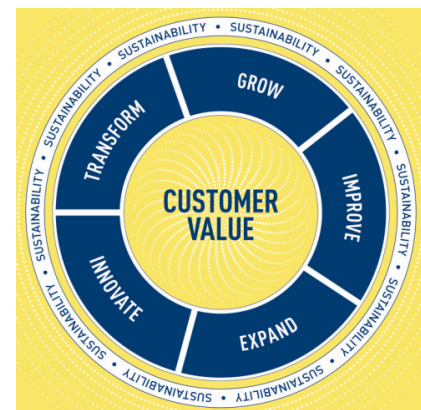
METRO PROPERTIES has a strong real estate portfolio with international focus.

Key financial figures

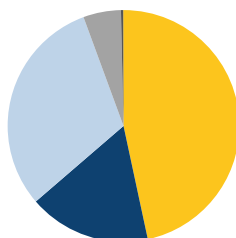
€ million	2008	2009	2010	2011
Sales	67.955	65.529	67.258	66.702
EBITDA*	3.540	3.319	3.726	3.651
EBIT*	2.222	2.024	2.415	2.372
EBIT* margin	3,3%	3,1%	3,6%	3,6%
Net profit for the period*	722	824	1.139	979
Reported EPS*	3,04	2,10	3,12	2,63
Numbers of employees	290.940	286.329	283.280	280.856
Number of locations	2.111	2.127	2.131	2.187

*before special items

Strategy

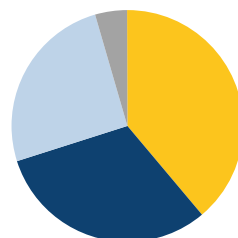


Sales 2011 by Division



- 46.7% Metro Cash & Carry
- 16.8% Real
- 30.9% Media-Saturn
- 5.2% Galeria Kaufhof
- 0.4% Other

Sales 2011 by Region



- 38.8% Germany
- 31.3% Western Europe
- 25.4% Eastern Europe
- 4.5% Asia / Africa

METRO GROUP's long-range profitable growth is based on five strategic value drivers: customer orientation, internationalisation, efficiency, sustainability and innovation. These drivers are reflected in the brand slogan "Made to Trade...". Based on these drivers METRO GROUP focuses its business activities on the individual needs of the customers and expand these activities by openings new locations and entering new markets all over the world. Furthermore METRO GROUP anchors the principle of sustainable business in its corporate strategy and implements innovative ideas to improve its business concept.

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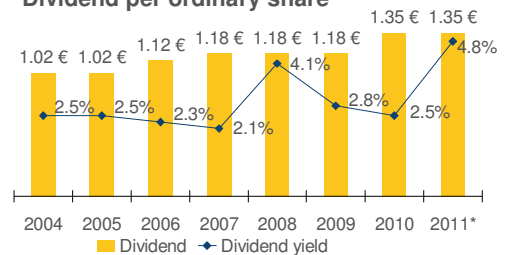
Metro Shares

	Ordinary Shares	Preference Shares
Number of shares	324,109,563	2,677,966
Annual closing price	€ 28.20	€ 24.16
Market Capitalisation	€ 9,140m	€ 65m
Cash dividend*	€ 1.35	€ 1.485
Payout ratio	51%	56%

*Subject to the resolution of the Annual General Meeting

Data based on Xetra closing prices

Dividend per ordinary share



*Subject to the resolution of the Annual General Meeting

Management Board



Olaf Koch, Chairman of the Management Board

Fields of responsibility: Investor Relations, Corporate Legal Affairs & Compliance, Corporate Internal Audit, Corporate Strategy, Corporate Projects and M&A, Corporate Communication, Public Affairs, CSR, Corporate Office, Media-Saturn, Galeria Kaufhof, METRO PROPERTIES, Real, MBG METRO GROUP Buying Hong Kong, MGL METRO GROUP Logistics (appointed until 13 September 2015)



Mark Frese, CFO

Fields of responsibility: Corporate Finance & Treasury, Corporate Accounting, Corporate Controlling, Corporate Risk Management, Corporate Tax, Information Technology, Insurance (appointed until 31 December 2014)



Heiko Hutmacher, Human Resources

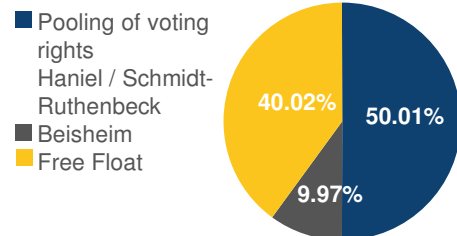
Fields of responsibility: HR Management & Strategy, Collective Bargaining & Labour Law, Corporate House of Training, Corporate Social Development, Executive Development, Staffing, Succession, Leadership & Transformation (appointed until 30 September 2014)



Frans W.H. Muller

Fields of responsibility: Metro Cash & Carry Asia / CIS / New Markets, Metro Cash & Carry Europe / MENA, MGA (appointed until 31 July 2014)

Shareholder Structure



The stated shareholder structure is based on information made available to us, especially from voting right disclosures in accordance with the German Securities Trading Act (Wertpapierhandelsgesetz, WpHG).

Rating

Category	Moody's	Standard & Poor's
Long-term	Baa2	BBB
Short-term	P-2	A-2
Outlook	negative	stable

Debt capital markets / Funding

A fundamental funding policy guideline is to sustain the group's financial independence and ensure proper access to financial markets. Therefore METRO GROUP has a €2 billion Euro Commercial Paper programme and €2 billion French CP as well €6 billion Debt issuance programme in place.

Financial Calendar

17 January 2012	Trading Statement 2011
20 March 2012	Annual Report 2011
3 May 2012	Quarterly Financial Report Q1 2012
23 May 2012	Annual General Meeting 2012
31 July 2012	Half-Year Financial Report H1/Q2 2012
30 October 2012	Quarterly Financial Report 9M/Q3 2012

Contact

METRO AG
Investor Relations
Schlueterstraße 1
40235 Duesseldorf
Germany
Tel.: +49 (0)211 6886-1051
Fax: +49 (0)211 6886-3759
Email: investorrelations@metro.de
Internet: www.metrogroup.de

